

LABOR MARKET REVIEW

Economic Growth Region 9

Statistical Data Report for May 2009

Released July 2009



INDIANA
WORKFORCE
DEVELOPMENT
AND ITS **WorkOne** CENTERS

Economic Growth Region (EGR) 9 includes: Bartholomew, Dearborn, Decatur, Franklin, Jackson, Jefferson, Jennings, Ohio, Ripley, and Switzerland Counties.



May 2009 Labor Force Estimates

(Non-seasonally adjusted)

State Release Date: 06/19/09

Source: Indiana Workforce Development, Research & Analysis, Local Area Unemployment Statistics

Area	Labor Force	Employed	Unemployed	Rate May 2009	Rate Apr. 2009	Rate May 2008
U. S.	154,336,000	140,363,000	13,973,000	9.1	8.6	5.2
Indiana	3,227,693	2,891,242	336,451	10.4	9.9	5.1
Columbus MSA	40,211	36,514	3,697	9.2	8.8	3.9
EGR 9	167,355	149,643	17,712	10.6	10.1	4.9
Bartholomew County	40,211	36,514	3,697	9.2	8.8	3.9
Dearborn County	26,073	23,609	2,464	9.5	9.5	5.3
Decatur County	12,838	11,132	1,706	13.3	12.1	5.3
Franklin County	11,845	10,610	1,235	10.4	10.0	6.1
Jackson County	22,283	19,728	2,555	11.5	10.8	4.7
Jefferson County	17,404	15,536	1,868	10.7	10.4	4.9
Jennings County	14,231	12,319	1,912	13.4	12.9	5.8
Ohio County	3,056	2,741	315	10.3	9.9	5.5
Ripley County	13,821	12,334	1,487	10.8	10.4	5.3
Switzerland County	5,593	5,120	473	8.5	8.1	4.4
Columbus City	20,859	18,828	2,031	9.7	9.4	4.1
Madison City	6,455	5,804	601	9.4	10.5	5.2
Seymour City	10,091	8,837	1,254	12.4	11.6	4.3

REGIONAL AND STATE UNEMPLOYMENT (SEASONALLY ADJUSTED)



INDIANA and SURROUNDING STATES UNEMPLOYMENT

May 2009

(Non-seasonally adjusted)

Illinois	9.9
Indiana	10.4
Kentucky	10.5
Michigan	13.9

Regional and state unemployment rates were nearly all higher in May. Forty-eight states and the District of Columbia recorded over-the-month unemployment rate increases, one state registered a rate decrease, and one state had no rate change, the U.S. Bureau of Labor Statistics reported. Over the year, jobless rates were higher in all 50 states and the District of Columbia.

In May, the West reported the highest regional jobless rate, 10.1 percent, followed by the Midwest, 9.8 percent. The last time any region had a rate of at least 10.0 percent was September 1983, when the Midwest posted a rate of 10.1 percent. The Northeast recorded the lowest rate in May, 8.3 percent. All four regions registered statistically significant unemployment rate increases from April, led by the Midwest (+0.6).

UNEMPLOYMENT RATE COUNTY RANKING (HIGH TO LOW)

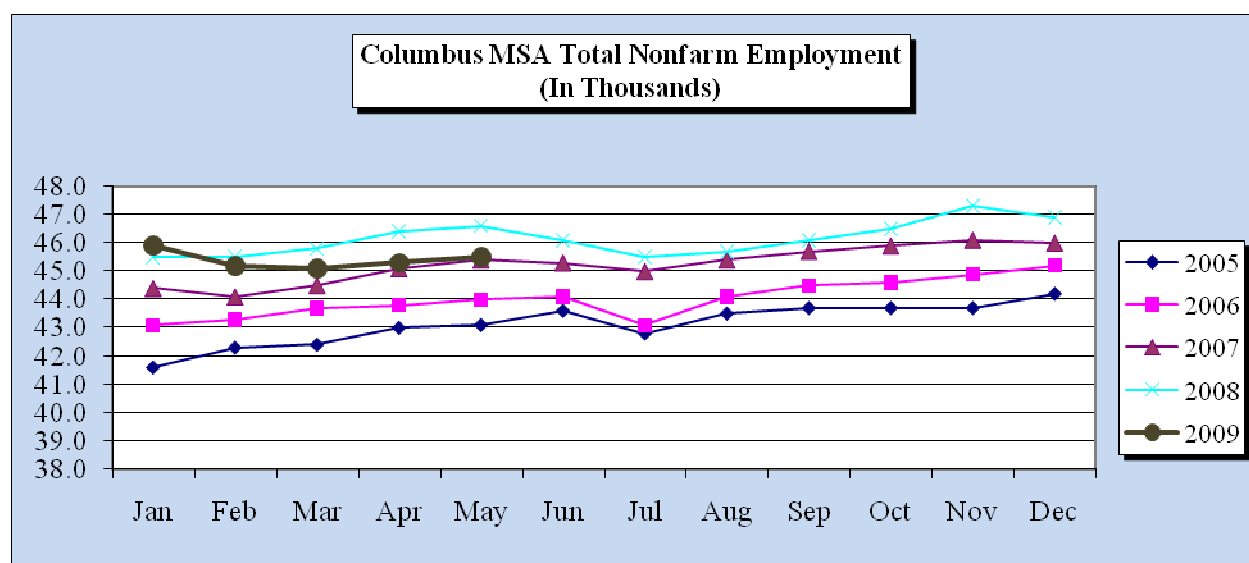
May 2009 Rank	County
19	Jennings
20	Decatur
34	Jackson
47	Ripley
49	Jefferson
52	Franklin
55	Ohio
66	Dearborn
70	Bartholomew
79	Switzerland

COLUMBUS MSA

WAGE & SALARIED EMPLOYMENT

				CHANGE FROM			
				APR. 2009		MAY 2008	
	MAY	APR.	MAY	TO		TO	
	2009	2009	2008	MAY 2009		MAY 2009	
Total Nonfarm	45,500	45,300	46,600	200	0.4%	-1,100	-2.4%
Total Private	39,500	39,100	40,100	400	1.0%	-600	-1.5%
Goods Producing	17,900	17,800	18,000	100	0.6%	-100	-0.6%
Service-Providing	27,600	27,500	28,600	100	0.4%	-1,000	-3.5%
Private Service-Providing	21,600	21,300	22,100	300	1.4%	-500	-2.3%
Mining and Construction	2,400	2,300	1,800	100	4.4%	600	33.3%
Manufacturing	15,500	15,500	16,200	0	0.0%	-700	-4.3%
Durable Goods	13,400	13,400	14,100	0	0.0%	-700	-5.0%
Trade, Transport, Utilities	7,500	7,400	7,700	100	1.4%	-200	-2.6%
Wholesale Trade	1,400	1,400	1,400	0	0.0%	0	0.0%
Retail Trade	4,600	4,500	4,800	100	2.2%	-200	-4.2%
Trans,Warehouse, Utilities	1,500	1,500	1,500	0	0.0%	0	0.0%
Information	500	500	400	0	0.0%	100	25.0%
Financial Activities	1,600	1,600	1,600	0	0.0%	0	0.0%
Professional and Business	3,200	3,200	4,000	0	0.0%	-800	-20.0%
Education and Health Services	4,200	4,200	3,900	0	0.0%	300	7.7%
Leisure and Hospitality	3,400	3,300	3,300	100	3.0%	100	3.0%
Other Services	1,200	1,100	1,200	100	9.1%	0	0.0%
Government	6,000	6,200	6,500	-200	-3.2%	-500	-7.7%
Federal Government	200	200	200	0	0.0%	0	0.0%
State Government	1,100	1,100	1,100	0	0.0%	0	0.0%
Local Government	4,700	4,900	5,200	-200	-4.1%	-500	-9.6%
Local Govt Education	1,900	1,900	1,900	0	0.0%	0	0.0%

Source: Indiana Workforce Development, Research & Analysis, Current Employment Statistics



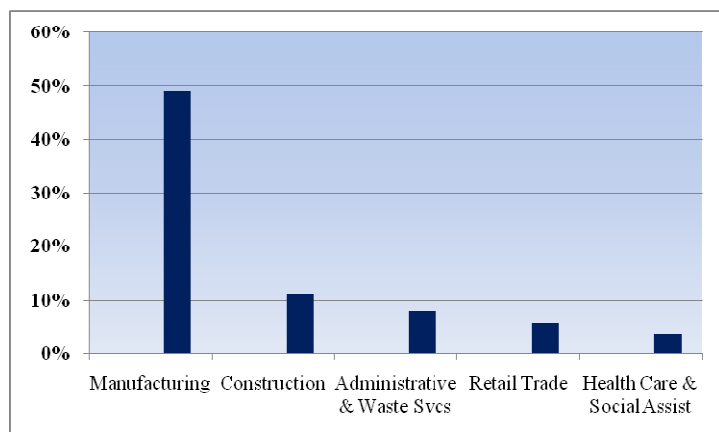
UNEMPLOYMENT CLAIMS

WEEK ENDING

<i>Initial Claims</i>	May 2 2009	May 9 2009	May 16 2009	May 23 2009	May 30 2009
EGR 9	815	940	684	570	561
INDIANA	12,062	14,528	11,400	10,766	9,920
<i>Total Claims</i>					
EGR 9	8,287	8,846	8,503	8,323	8,338
INDIANA	157,453	159,064	157,786	156,707	153,212

Source: Indiana Workforce Development, Research & Analysis,
UI Statistics

Monthly Unemployment Claims by Industry-Economic Growth Region 9 May 2009 Top 5 Industries



Source: Indiana Workforce Development, Research & Analysis,
UI Statistics

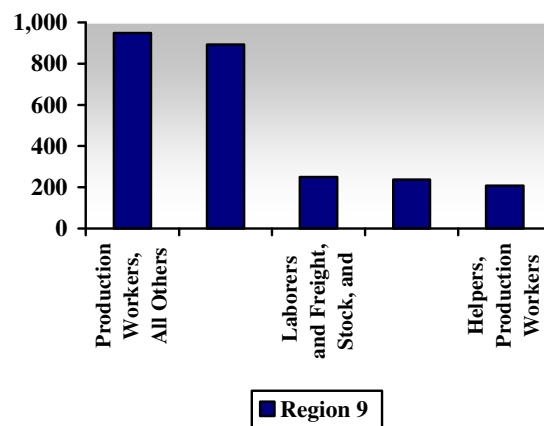
WARN NOTICES for Region 9 in May 2009

Company	City	County	# Workers Affected
Cummins Inc.	Walesboro	Bartholomew	694
Delta Faucet Co.	Greensburg	Decatur	265

Source: Indiana Workforce Development

Applicant Pool

Top Five Occupations Selected by
Applicants in Past Twelve Months



Source: Indiana Workforce Development,
Indiana Career Connect Database

**Consumer Price Index**

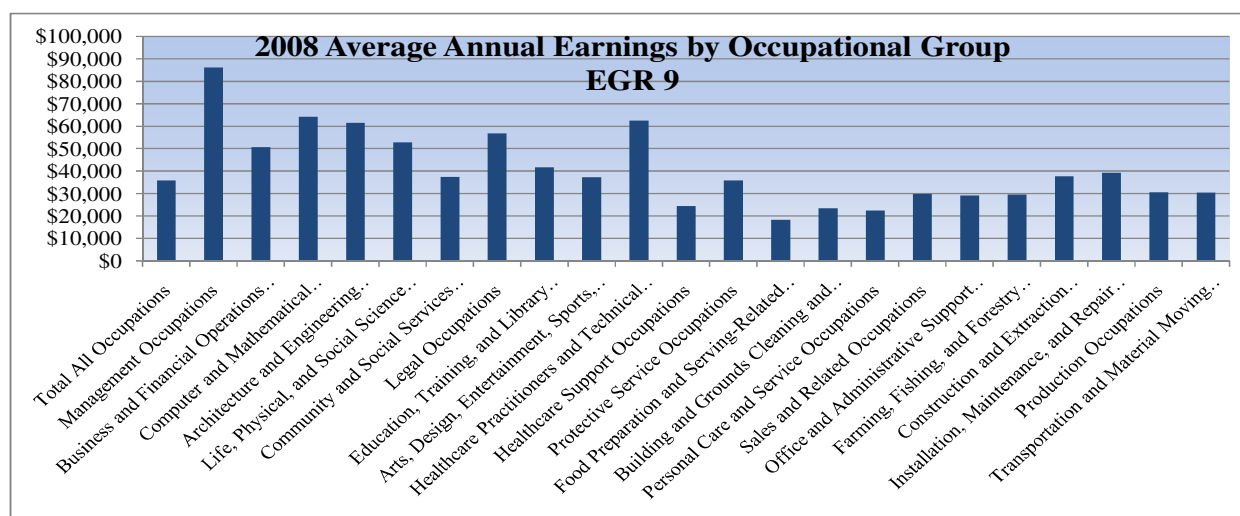
CPI-U* Change (Non-Seasonally Adjusted)

May 2009 from:		
	May 2008	Apr. 2009
All Items	-1.5%	0.1%
Food & Beverages	2.8%	-0.2%
Housing	0.8%	0.0%
Apparel	0.8%	0.0%
Transportation	-15.3%	0.9%
Medical Care	3.3%	0.3%
Recreation	1.2%	0.0%
Education & Communication	3.0%	0.2%
Other Goods & Services	10.5%	-0.2%
Midwest Region (All Items)**	-1.9%	0.4%

*CPI-U=Consumer Price Index-Urban (U.S. City Average)

**Midwest Region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota, and Wisconsin.

Source: U.S. Bureau of Labor Statistics



Source: U.S. Bureau of Labor Statistics, Indiana Workforce Development, Research & Analysis, OES Survey

2nd Qtr 2008 Quarterly Workforce Indicators Region 9 Industries

Total employment in the region was 133,543 in the 2nd Quarter of 2008, with Manufacturing accounting for about 28 percent of that total. Manufacturing was followed by Health Care & Social Assistance with almost 12 percent of total employment and Retail Trade with 10.2 percent. The net job flow (movement into and out of jobs; or job creation minus job destruction) was 3,528 for the region with Public Administration having the highest net job flow of any industry at 1,252, followed by Construction at 916. Region 9 employers created 10,045 jobs in the quarter, with 13.6 percent of those being created in the Construction industry. There were 23,360 new hires and 26,313 separations in the region. Manufacturing led all industries in new hires and separations. The turnover rate in EGR 9 was 9.4 percent, but ranged from 3.5 percent in Mining to 21.9 percent in Accommodation and Food Services. Average monthly earnings were \$3,040 for all employees, with a low of \$1,106 in Accommodation and Food Services and a high of \$5,446 in Utilities. New hires earned 71.4 percent of the average for all workers in EGR 9, with average monthly wages of \$2,172. The lowest once again being in Accommodation & Food Services at \$793 a month and the highest in Utilities at \$3,724.

Source: U.S. Census Bureau, Local Employment Dynamics

2nd Qtr 2008 Quarterly Workforce Indicators **EGR 9**

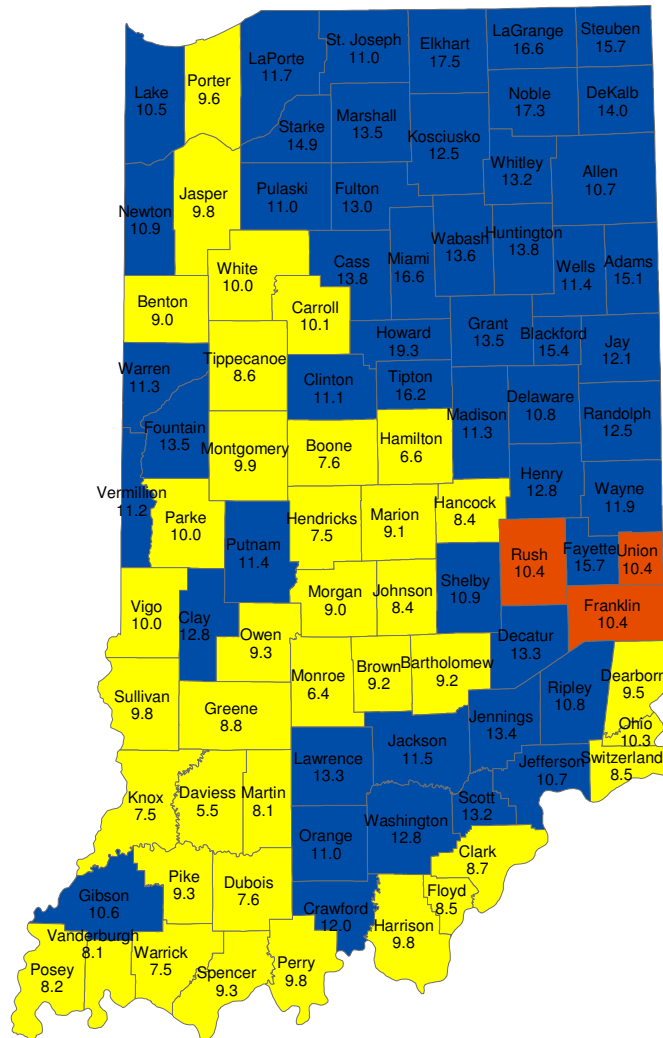
QWI Quick Facts	Economic Growth Region 9
Total Employment	133,543
Net Job Flows	3,528
Job Creation	10,045
New Hires	23,360
Separations	26,313
Turnover	9.4%
Avg. Monthly Earnings	\$3,040
Avg. New Hire Earnings	\$2,172

Source: U.S. Census Bureau, Local Employment Dynamics



OnTheMap Version 3 provides detailed maps showing where workers are employed and where they live with companion reports on age, earnings, industry distribution, and local workforce indicators. A total of 46 states are currently featured showing data for five years (2002 through 2006). Click on one of the "Information/Help" links to the right of the map for more information on using the application:
<http://lehdmap3.did.census.gov/themap3/>

County Unemployment Rates May 2009



Non-Seasonally Adjusted Unemployment Rate

- Below State Rate
- Same as State Rate - 10.4
- Above State Rate

Source: IDWD Local Area Unemployment Statistics

The Indiana seasonally adjusted rate is 10.6%

Visit Indiana's innovative site for workforce data:



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Serving...

Bartholomew, Dearborn, Decatur, Franklin,
Jackson, Jefferson, Jennings, Ohio, Ripley, and
Switzerland Counties.